
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **February 4, 2019**

ACM Research, Inc.

(Exact name of registrant as specified in its charter)

Delaware
*(State or Other Jurisdiction of
Incorporation or Organization)*

001-38273
(Commission File Number)

94-3290283
*(I.R.S. Employer
Identification No.)*

42307 Osgood Road, Suite I, Fremont, California 94539
(Address of principal executive offices) (Zip code)

Registrant's telephone number, including area code: (510) 445-3700

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☒

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☒

Item 1.01 Entry into a Material Definitive Agreement.

We conduct our California-based office operations in a facility of approximately 3,000 square feet located in Fremont, California. We have leased this space from D&J Construction, Inc. since March 22, 2017. The lease agreement for the current period, as previously amended on February 28, 2018, was scheduled to expire on March 31, 2019.

On February 4, 2019, we entered into a lease amendment with D&J Construction, Inc. under which we will continue to lease the facility during the period from April 1, 2019 through March 31, 2021. Under the lease amendment, we will pay a monthly rental fee of \$3,510 for the period from April 1, 2019 through March 31, 2020 and \$3,600 for the period from April 1, 2020 through March 31, 2021.

The foregoing description of the lease amendment is a summary and is qualified in its entirety by the terms of the lease amendment, a copy of which is being filed as Exhibit 10.01 to this current report.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

The following exhibit is filed as part of this report:

Exhibit No.	Description
<u>10.01</u>	Lease Amendment dated February 4, 2019 between ACM Research, Inc. and D&J Construction, Inc.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be filed on its behalf by the undersigned hereunto duly authorized.

ACM RESEARCH, INC.

Dated: February 8, 2019

By: /s/ David H. Wang

David H. Wang

Chief Executive Officer and President

D&J Construction, Inc.
P.O. Box 1856
Fremont, Ca. 94538

February 4, 2019

ACM Research, Inc.
42307 Osgood Rd., Unit I
Fremont, CA 94539

RE: Expiration of Lease at 42307 Osgood Rd., Unit I, Fremont, CA

Dear ACM Research, Inc.,

D&J Construction, Inc. feels that we have had a good continuing relationship with you and your company since the first lease period. Your current lease expires with D&J Construction, Inc. on March 31, 2019. D&J Construction, Inc. proposes a new two-year lease beginning April 1, 2019 with an ending date of March 31, 2021. D&J Construction, Inc. and ACM Research, Inc. have agreed upon the following rent rates:

4/1/2019 – 3/31/2020

Base rent: \$1.10/square foot (\$3,300.00)

CAM: \$0.07/sf (\$210.00)

Monthly Total: \$3,510.00

4/1/2020 – 3/31/2021

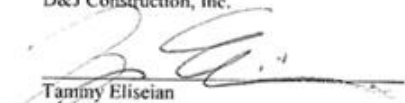
Base rent: \$1.13/square foot (\$3,390.00)

CAM: \$0.07/sf (\$210.00)

Monthly Total: \$3,600.00


We hope that this offer can be extended into an agreement that will be acceptable to both parties. Thank you, again, for leasing from D&J Construction, Inc.

Very Truly Yours,
D&J Construction, Inc.



Tammy Eliseian
President

If this offer is acceptable, please indicate acceptance by signing below and returning to our office. By the undersigned signature this becomes a binding addendum to the Lease dated March 22, 2017 with all terms and conditions as set forth in the Lease effective through the ending date of this term.



Lillian Chen
Procurement and Office Manager
ACM Research, Inc.